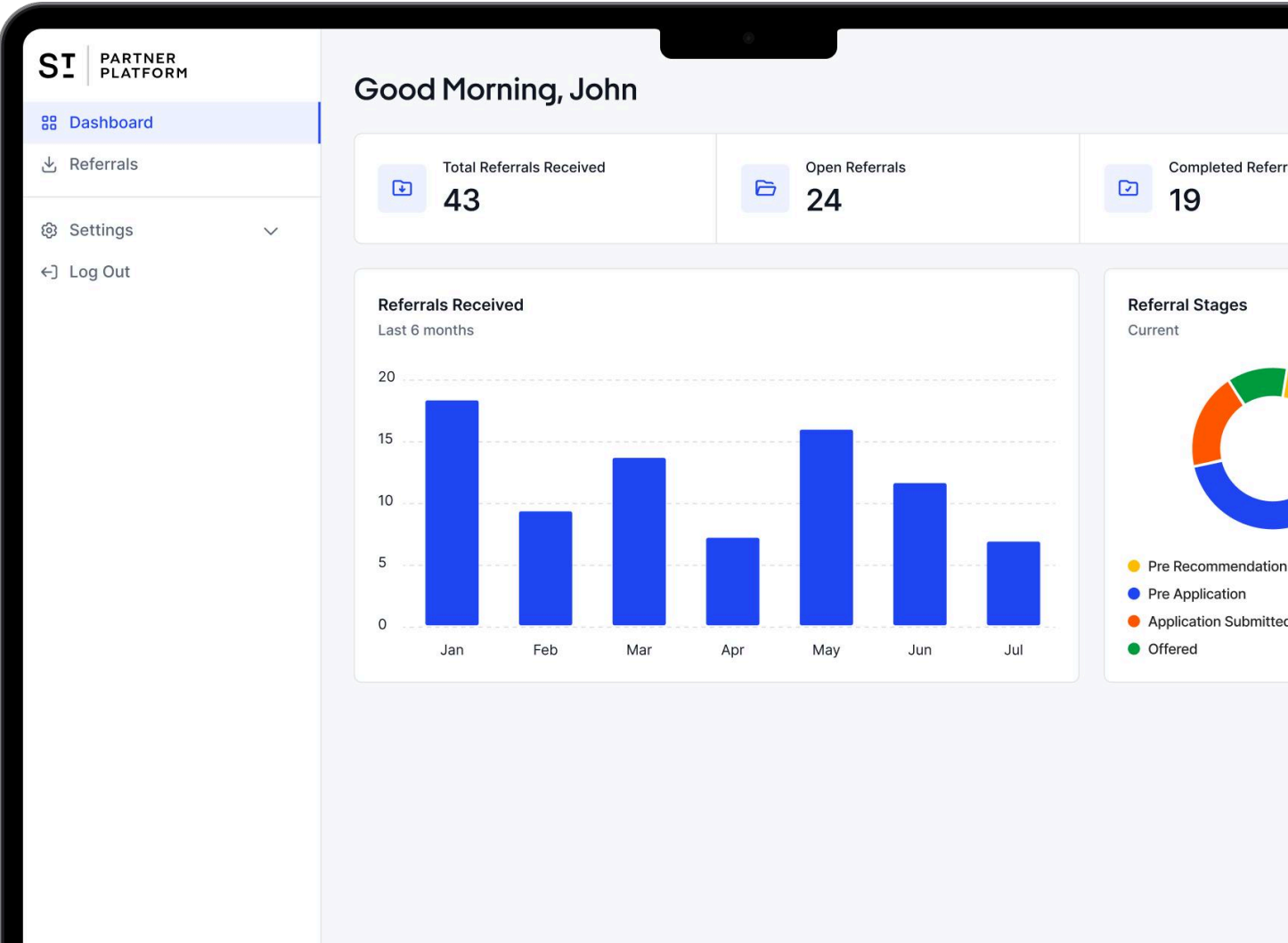


Partner Platform Broker Guide



Introduction

● Contacted

PRE RECOMMENDATION

● Lead ✓

● Appointment Arranged

● Lead Not Proceeded

PRE APPLICATION

● Fact-find in Progress

● Documents Received

● AIP/DIP Completed

● Recommendation Given

Documents Received

Full name

Margot Foster
margotfoster@example.com
07123456789

Buying Position

First Time Buyer

Financial Position

Nothing in Place

Budget

£190,000 - £240,000

Notes

First time buyer looking to purchase property in for £220,000

Commission Owed

Mortgage (20%)£120

Contents Insurance£50

Building Insurance£50

Total£220

Welcome to a new way to manage referrals

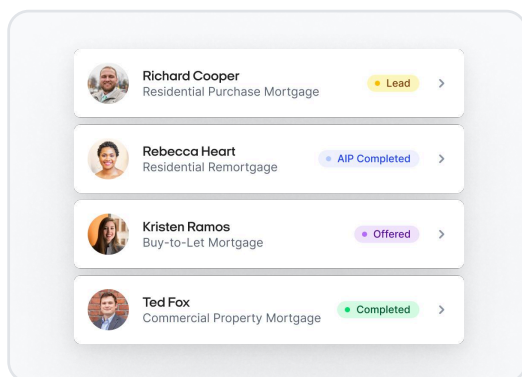
We use Street.co.uk, the UK's leading Estate Agency CRM, and we've invited you to join the **Street Partner Platform** so we can work together on referrals more easily.

The Partner Platform helps our team send you more, and higher quality, mortgage referrals by streamlining the referral process, improving communication between us, and giving us the data we need to train our agents to send higher-quality opportunities your way.

There's a **60-day free trial**, and after that, just £39 per month. Based on the results other brokers are seeing, we're confident the additional business generated will far outweigh the cost.

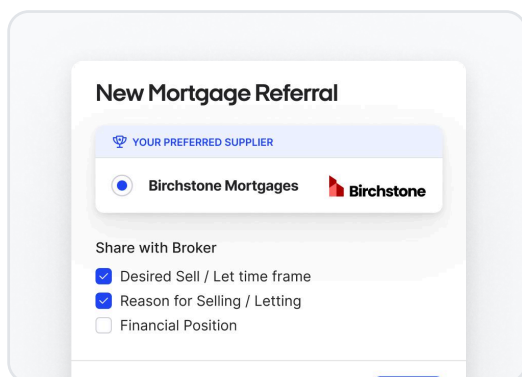
What will be different?

As we now both have access to Street Partner Platform, we're expecting significant improvements in our partnership. Here are a few of the benefits we're expecting!



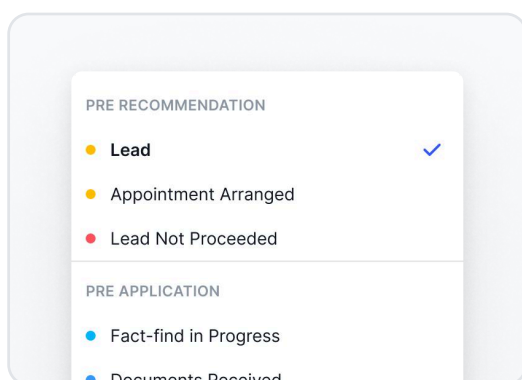
Up to 4 times More Referrals

As our team will be able to easily make referrals whilst they are talking with customers, we'll be able to get the referrals over to you more easily and in a more timely fashion. Some early brokers using the platform have reported **up to 4x more referrals**.



Better Qualified Leads

We will provide more information on every referral so you can have better quality conversations. And we will have access to team performance on referrals to ensure our team continues to generate better quality referrals.



Seamless Communication

Because the Partner Platform integrates directly with our CRM, we can send referrals, share updates, and track progress without relying on calls or emails to chase information. Everything syncs automatically for both sides.

Getting started

Getting started is simple. Just **complete your registration, log in to your Street Partner Platform dashboard, and you'll be ready to receive your first referrals**. Once set up, the system runs seamlessly in the background, helping you convert more opportunities with less effort.